

• Have you invested in any of the below mentioned products, if yes please provide details?

Product Name	Name of the institution where investments were done	Number of transactions in a year	When was the last transaction done?
Structured Notes			
Offshore Mutual Funds			
Offshore Bonds			
Money Market Instruments			
Currency Trading			
Long Term Life Insurance			
Future & Options			
FX Forward & Options			
Dual Currency Investments			
Interest Rate Caps and Floors			
Range Accruals			

• Do you understand all risks associated with investment in above products, if yes, please specify details

• Have you availed leverage facility from any other bank, if yes, please specify details

• Do you hold a relevant financial market or investment qualifications? If yes, please specify details

• Were you employed with any DFSA authorized firm OR any other regulated Financial Institute in Previous two years? If yes, then please mention:

Name of Firm / Institute: _____

Brief explanation on your job profile: _____

• How do you understand the risks involved with investing in financial products & markets

Based on Past Experience of Investing in Financial Products
 Independent advice from your financial consultant
 Based on research on financial markets done by self

• Which of the following International Financial Markets have you invested?

Europe
 United States of America
 India
 Singapore
 MENA
 Mauritius
 Asia
 Any other please specify _____

Client's Name: _____ Date: _____

Client's Signature: